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September 24, 2025

To whom it may concern,

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Notice Concerning Revision of Consolidated Earnings Forecast for the Six Months Ending September 30, 2025

TOYO KANETSU K.K. (the "Company") hereby announces that, at a meeting of its Board of Directors held today, it has decided to revise its consolidated earnings forecast for the first six months of the fiscal year ending March 31, 2026, which was announced on May 14, 2025, in light of recent performance trends. Details are as follows.

1. Revised consolidated earnings forecast for the first six months of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	Millions of yen 27,500	Millions of yen 800	Millions of yen 820	Millions of yen 570	Yen 73.69
Revised forecast (B)	28,400	1,650	1,670	1,100	142.20
Change (B-A)	900	850	850	530	
Change (%)	3.3	106.3	103.7	93.0	
(Reference) Year-on-year result (As of September 30, 2024)	28,475	1,917	2,038	1,616	209.60

2. Reason for revision

Net sales are expected to be slightly higher than the previous forecast due to the strong progress of projects during the fiscal year in both the Logistics Solutions Business and the Plant Business. In terms of profits, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecast. This is mainly because, in the Logistics Solutions Business, projects that were expected to progress in the second half of the year were brought forward to the first half of the year, and the profitability of large-scale construction projects completed in the first half exceeded expectations. Therefore, the Company has revised its earnings forecast as stated above.

As for the full-year consolidated results, we have decided to keep the previous forecast unchanged because we will continue to assess progress in the second half of the fiscal year. If any revisions are deemed necessary in the future, we will promptly disclose them.

Note: The above forecast is based on currently available information. Actual results may differ from the forecast due to various factors that may arise in the future.